



(F53-4)

**Capital Increase Report Form
Solartron Public Company Limited
March 15, 2018**

We, Solartron Public Company Limited hereby report of the resolution of the Board of Directors no.2/2018, held on March 15, 2018 from 17.00 to 20.00, relating to a capital increase/share allotment as follows:

1. Capital increase:

The meeting of the Board of Directors passed a resolution approving the increase of a registered capital of the Company from THB 544,124,723 to THB 870,597,723 by issuing 326,473,000 ordinary shares with a par value of Baht 1 each, totaling THB 326,473,000 Details of the each type of capital increase are:-

Type of capital increase	Type of share	Number of shares (shares)	Par value (THB/share)	Total (THB)
<input type="checkbox"/> Specifying the purpose of utilizing proceeds	Ordinary	-	-	-
	Preferred	-	-	-
<input checked="" type="checkbox"/> General Mandate	Ordinary	326,473,000	1.00	326,473,000



2. Allotment of new shares:

2.1 Specifying the purpose of utilizing proceeds

Allotted to	Number of share (shares)	Ratio (old : new)	Sale price (THB/share)	Subscription and Payment period	Note
- Existing Shareholders	-	-	-	-	-
- General Public	-	-	-	-	-
- Specific persons	-	-	-	-	-
- To supporting the exercise of transferable subscription rights	-	-	-	-	-

2.1.1 The Company's plan in case where there is a fraction of shares remaining
-None-

2.2 The details of allotment under a General Mandate

Allotted to	Type of shares	Number of shares (shares)	Percentage of paid-up capital* ¹	Note
- Existing Shareholders	Ordinary	163,237,000 -	30	
- General public	Ordinary	108,824,000 -	20	
- Specific persons	Ordinary	54,412,000 -	10	
- To supporting the exercise of transferable subscription rights	-	-	-	

¹ Percentage of paid-up capital on the date that the Board of Directors resolves to increase capital under a General Mandate.



3. Schedule for shareholders meeting to approve the capital increase / allotment

The Annual General Shareholders Meeting of 2018, which will be held at 14.00 hours on Monday April 30, 2018 at the Kradang-nga room 3rd floor of the Golden Tulip Sovereign Hotel, located at 92 Soi Sangchan Rama IV Rd, Bangkok 10320.

The Meeting approved the date of determining the names of shareholders who shall have the right to attend The Annual General Meeting of Shareholder for the year 2018 (AGM) on March 30, 2018(Record Date).

4. Approval of the capital increase/share allotment by relevant governmental agency and conditions thereto (if any)

4.1 The Company will register the capital increase with the Commercial business Development Department, Ministry of Commerce.

4.2 The Company will apply for approvals from the Stock Exchange of Thailand for listing of new ordinary shares issued to current shareholders in proportion of their shareholding in the Company on the Stock Exchange of Thailand

5. Objectives of the capital increase and plans for utilizing proceeds received from the capital increase

-None-

6. Benefits which the Company will receive from the capital increase/share allotment

-None-

7. Benefits which the shareholders will receive from the capital increase/share allotment:

-None-

8. Other details necessary for shareholders to approve the capital increase/share allotment

-None-




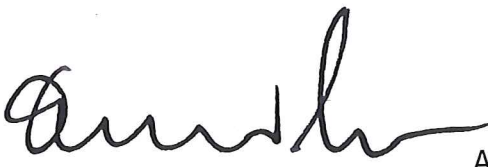
9. Schedule of action where the board of directors of the Company passes a resolution approving the capital increase or allotment of new shares:

Item	Activity	Date
1	Board of Directors' Meeting	March 15, 2018
2	To determine shareholders entitled to attend the Meeting (Record Date)	March 30, 2018
3	To determine the Annual General Meeting to consider and approve increasing the registered capital.	April 30, 2018

The Company hereby certifies that the information contained in this report form is true and complete in all respects.




..... Authorized Director
(Mrs.Patama Wongtoythong)
Chief Executive Officer


..... Authorized Director
(Mr.Akaradej Rojmeta)